



# Insurance Department

## State of Utah

GARY R. HERBERT  
Governor  
SPENCER J. COX  
Lieutenant Governor  
TODD E. KISER  
Acting Commissioner

## State of Utah Title and Escrow Commission Meeting Meeting Information

**Date:** August 11, 2014      **Time:** 9:00AM      **Place:** East Bldg., Copper Room

### MEMBERS

#### COMMISSION MEMBERS

Chair, Jeff Wiener (*Insurer, Salt Lake Cnty*)      Matt Sager, (*Insurer, Maricopa Cnty, AZ*)  
Co-Chair, Larry Blake (*Agency, Washington Cnty*)      Kirk Smith, (*Agency, Weber Cnty*)  
Sylvia Andersen, (*Public Member, Salt Lake Cnty*)

#### DEPARTMENT STAFF

Perri Babalis, *AG Counsel*      Brett Barratt, *Deputy Comm.*      Mark Kleinfield, *ALJ*  
Suzette Green-Wright, *MC Dir.*      Tammy Greening, *Examiner*      Jilene Whitby, *PIO Recorder*

### AGENDA

#### *General Session: (Open to the Public)*

- **Welcome** / Jeff Wiener, Chair
- **Adopt Minutes of Previous Meeting**
- **Reports**
  - Concur with Licensee Report / Tammy
  - Concur with Complaint & Enforcement Report / Suzette
  - Request for Dual Licensee Expedited Request: None
  - Request for Attorney Exemption: None
- **Administrative Proceedings Action** / Mark Kleinfield, ALJ
  - Stipulation & Order: None
  - Request for a Hearing: None
  - Order to Show Cause: None
  - Informal Adjudicative Proceeding & Order: None
  - Notice of Formal Adjudicative Proceeding: None
- **New Business**
  - Discuss the Need for Clarification of Rules Regarding Retention of Escrow Records / Matt/ Jeff/ Brett/ Perri
  - 2014 Title Assessment / Tammy
- **Old Business**
  - Discuss Proposed Rule R592-16: Prohibited Escrow Settlement Closing Transactions / Jeff
- **Other Business**
  - Legislative Update on Potential Title Legislation as Per the Business & Labor Interim Meeting in June / Brett
  - Discuss Suggested Agenda Item of "Hot Topics"
  - 2014 Title Assessment / Tammy

#### *Executive Session (Closed to Public)*

#### *General Session: (Open to the Public)*

- **Adjourn:**
- **Next Meeting:** September 8, 2014, Copper Room

#### 2014 Meeting Schedule

(2<sup>nd</sup> Monday except in October)

~~Jul 14~~      Aug 11      Sept 8      Oct 20      Nov 10      Dec 8